



Bellevue in 2020

Update on Key Demographic Characteristics

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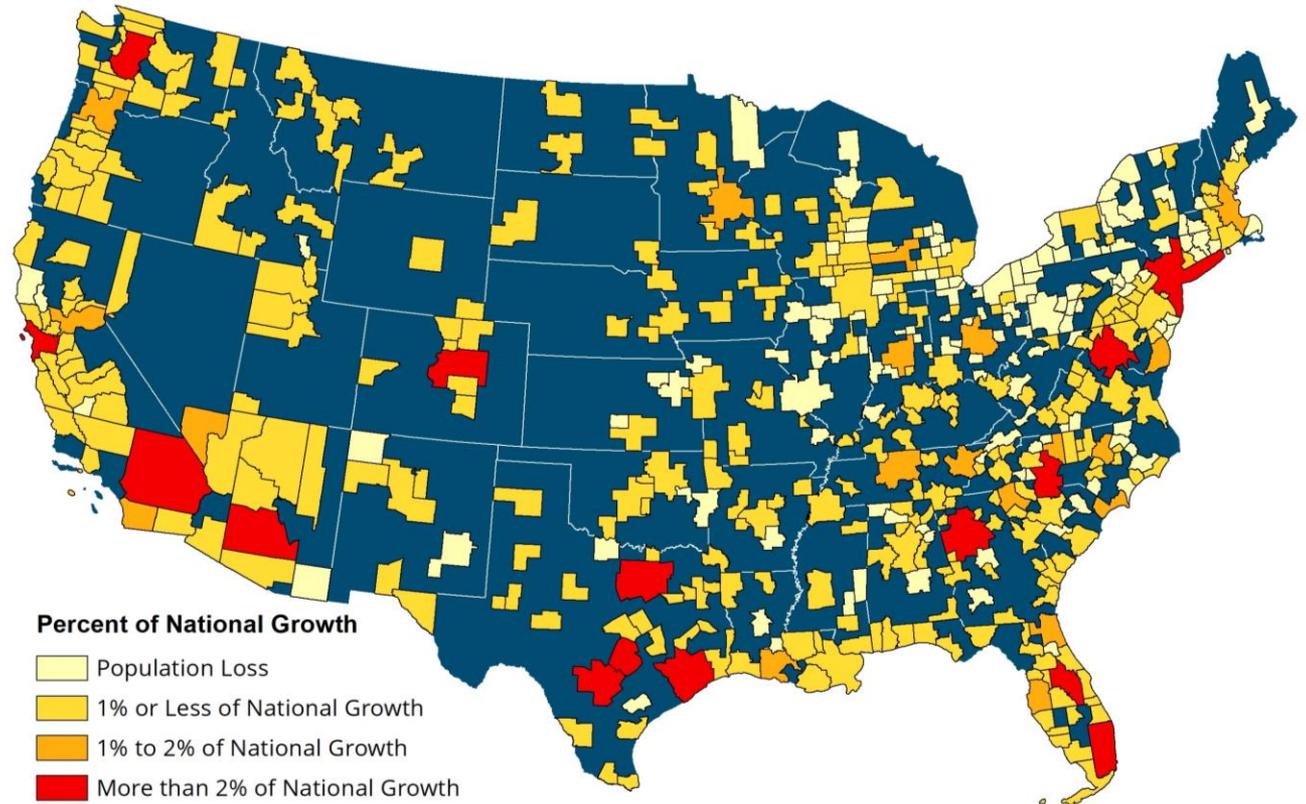


Agenda

1. Background
2. Economic Expansion & Hidden Human Capital
3. Income Inequality
4. Changing Residential Character
5. Collecting Accurate Data in the 2020 Census

Background

Puget Sound
Region:
2.75%
of national
population
growth



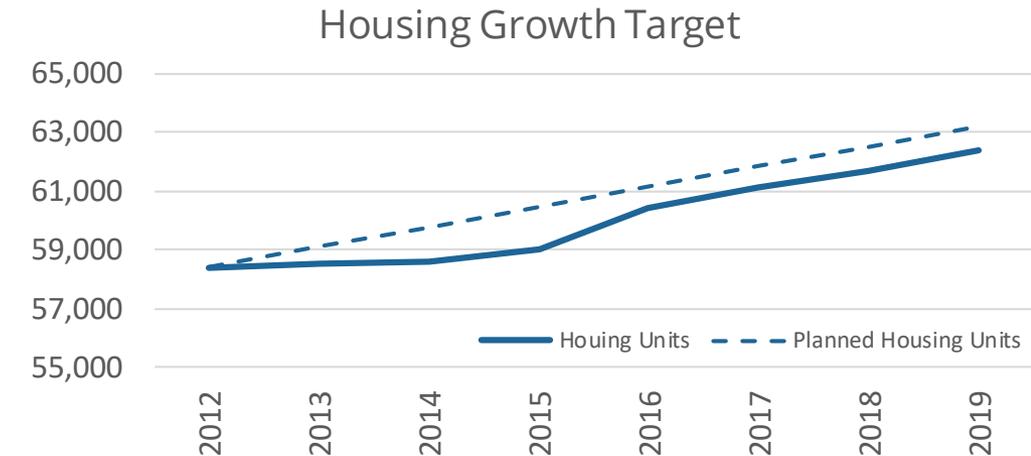
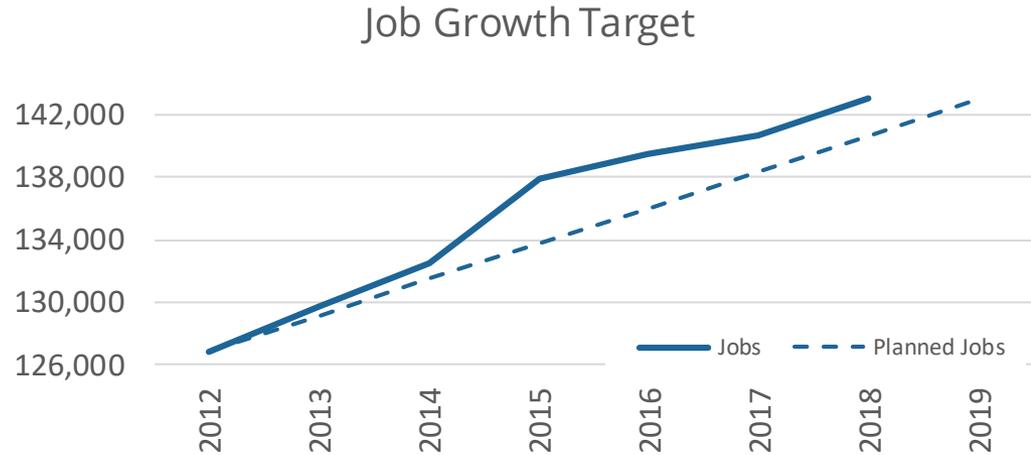


Economic Expansion: Perspective on growth

Jobs grew by **18%**
but population grew
by only **14%**

Implications:

- Longer commutes
- Higher housing prices



Source: Office of Financial Management. 2019. April 1 Housing Units, Washington State; Puget Sound Regional Council. 2019. Special Tabulation of Total Population; City of Bellevue. 2015. Comprehensive Plan.



Economic Expansion: Many H1-B visa recipients

1,296 accepted
H-1B visa
applications from
companies
headquartered in
Bellevue (2018)

Washington's Largest H1-B Visa Applicants

Company (location)	2018
Amazon (Seattle)	6,255
Microsoft (Redmond)	4,471
T-Mobile (Bellevue)	318
Expedia (Bellevue/Seattle)	287

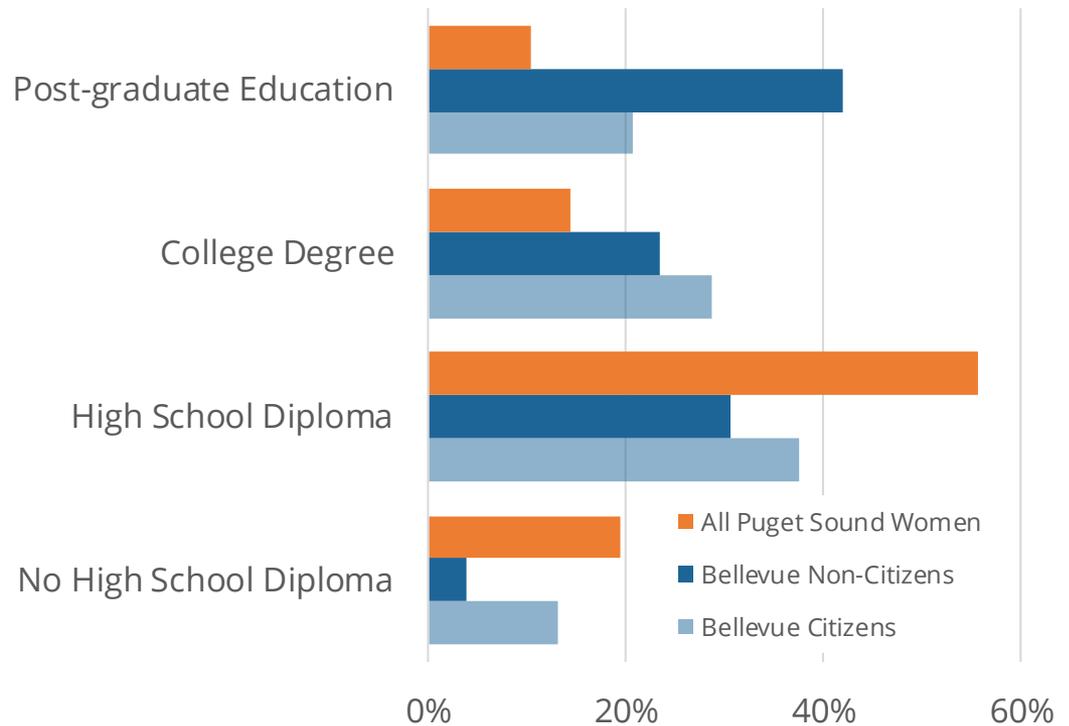
Economic Expansion: Many H1-B visa recipients



Implication:

- Highly capable population cannot work due to immigration issues

Women Not in The Labor Force

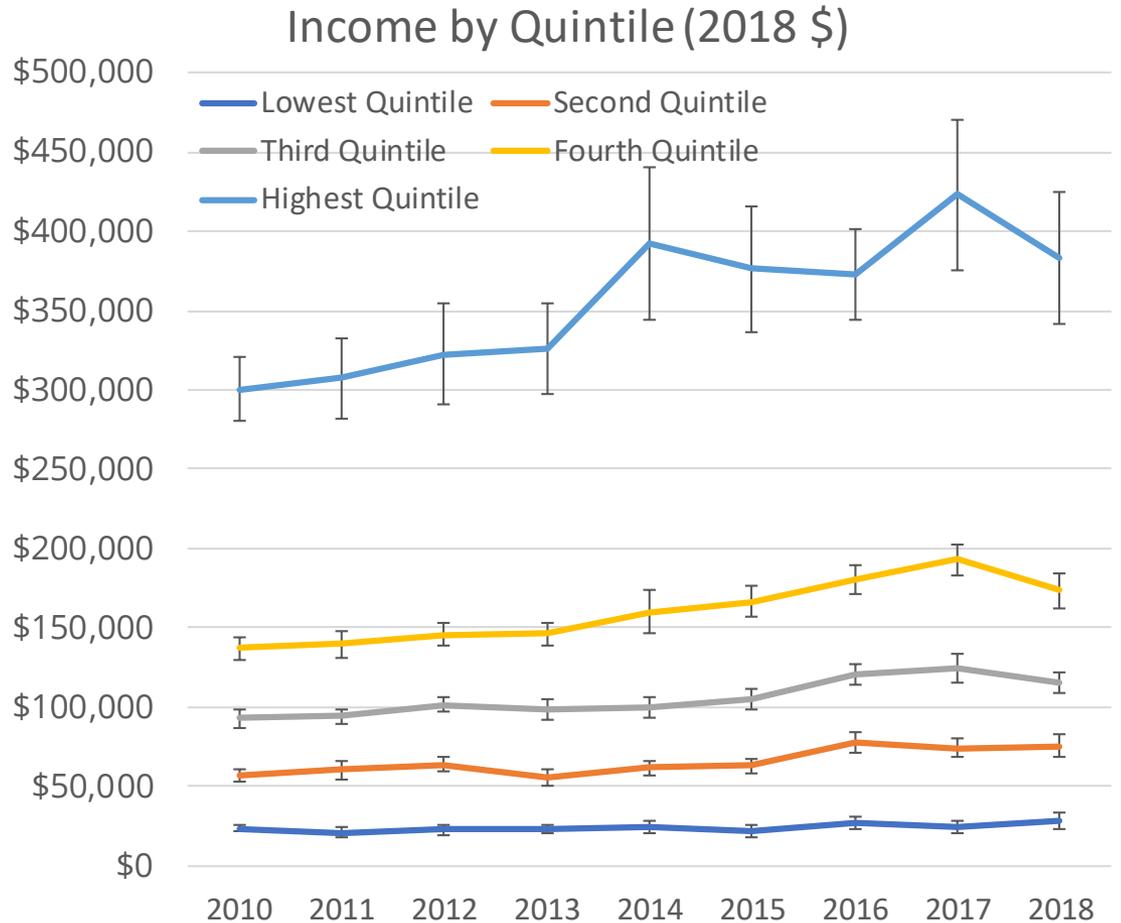


Source: Integrated Public Use Microdata Sample. 2018 American Community Survey (1-year estimates), published by University of Minnesota.



Income Inequality

28% increase in the gap between the average household income for the **top 20%** and the **bottom 20%** of households (2010-2018)



Source: US Census Bureau. 2010-2018 American Community Surveys (1-year estimates), table B19081



Income Inequality

45% of households with total income under full time minimum wage (\$28,080) support more than 1 person

Implications:

- There is substantial financial need in Bellevue

Households with Total Income Below Full Time Minimum Wage

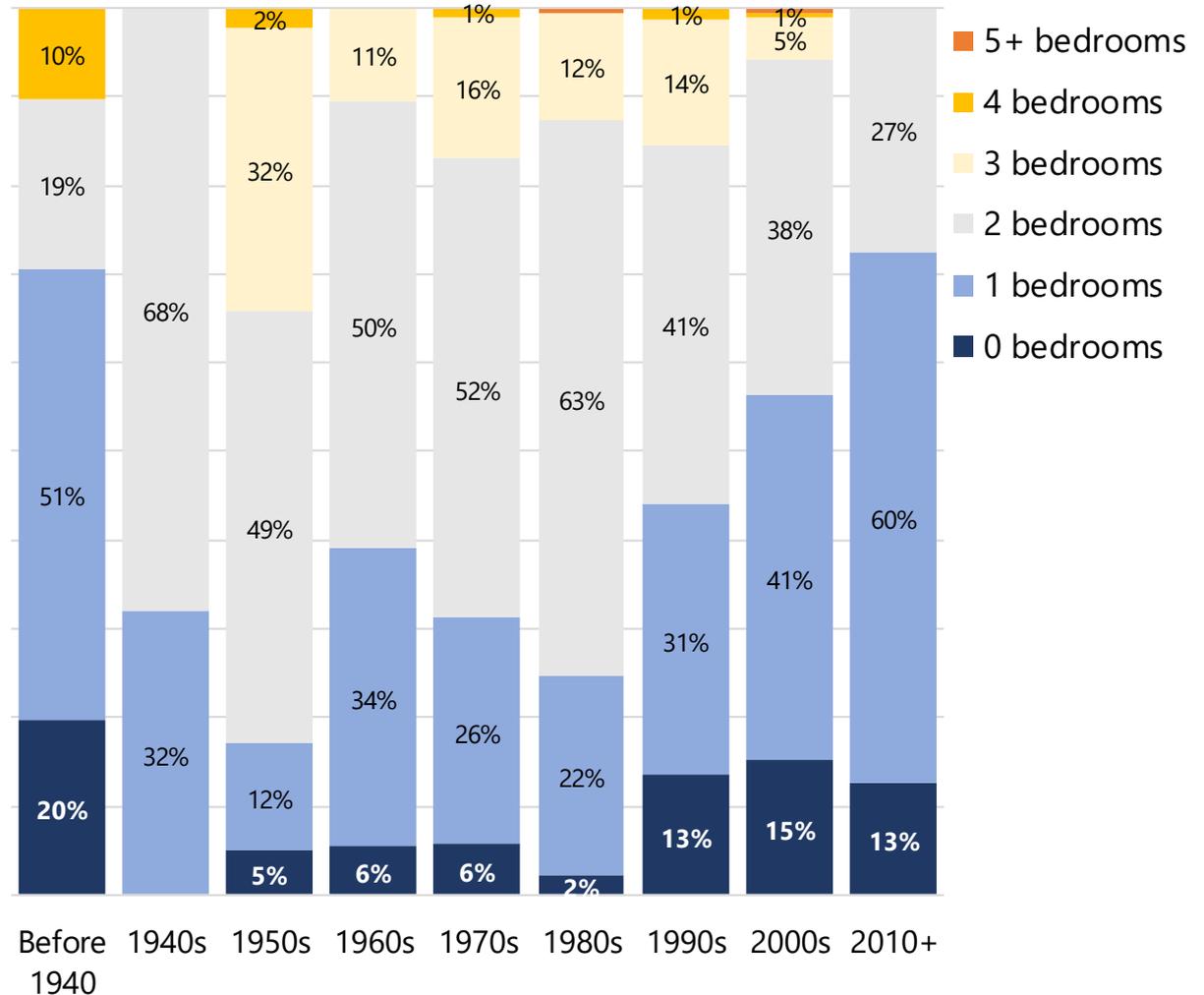
Employment Status of Household Head	
Employed	30%
Unemployed	0.5%
Not in Labor Force	70%



Residential Character: Multi-Family Now Studios & 1 Beds

34% increase
in small homes

Multi-Family Housing By Year Built



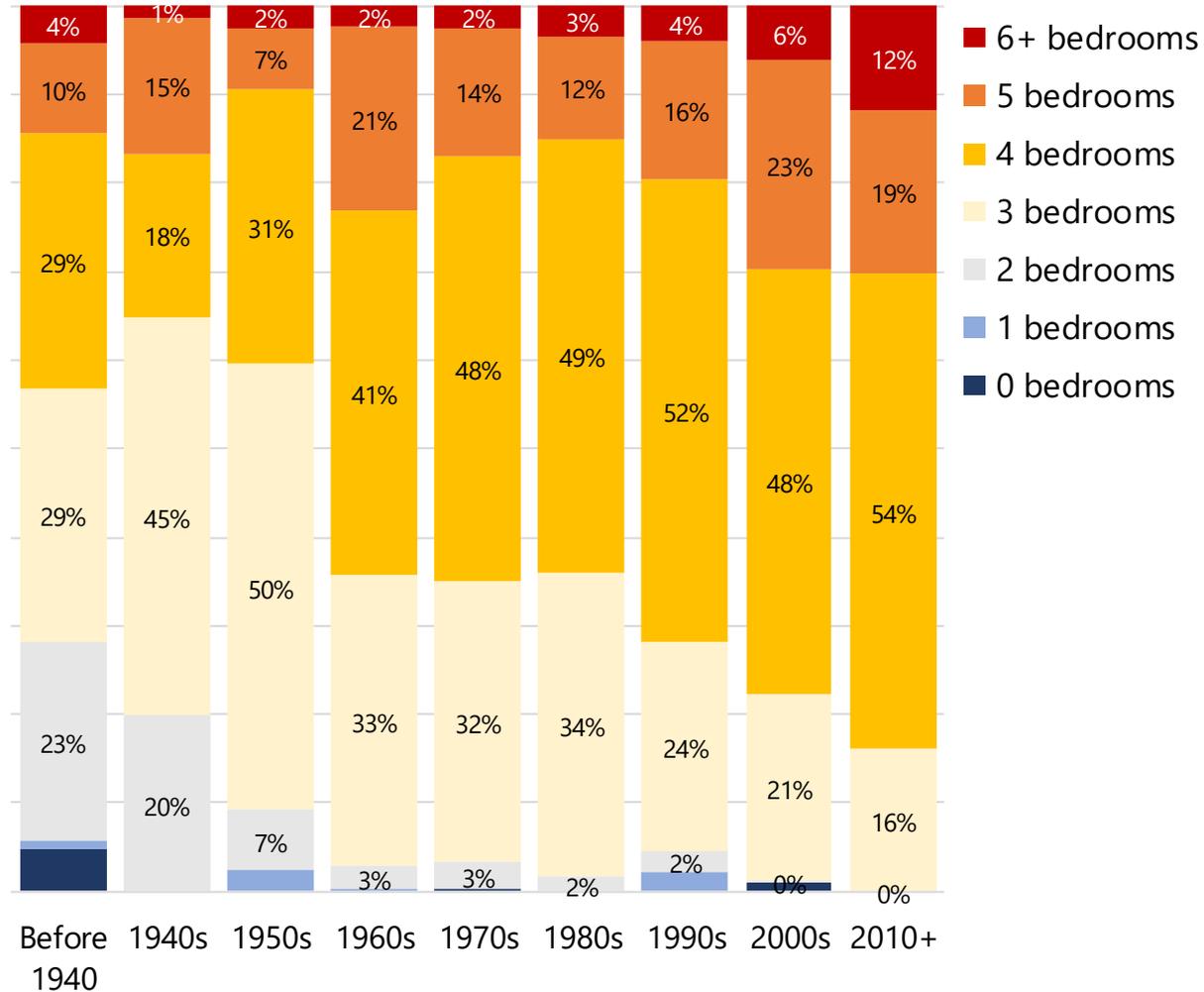
US Census Bureau. Integrated Public Use Microdata Sample. 2013-2017 ACS, 5% sample.

Residential Character: Single-Family Homes Get Bigger

Single-Family Housing By Year Built

2% decrease
in family-size
homes

27% increase
in very large
homes



N'hoods are Different

Implications:

- Loosing housing for young families
- Neighborhoods are evolving within the development limits set by the City

